

AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

INTERIM ORDER
SUBSECTION 994J(2)
CORPORATIONS ACT 2001

To: Holon Investments Australia Limited
ACN 648 884 164
Office 18, Level 2 Lawson Place
165 Philip Street
SYDNEY NSW 2000

Under subsection 994J(5) of the *Corporations Act 2001* (**the Act**) the Australian Securities and Investments Commission hereby makes an interim order under subsection 994J(2) that the following specified conduct in relation to retail clients in respect of interests in Holon Ethereum Fund (ARSN 659 090 516) (**the Product**) (except excluded conduct) must not be engaged in while the order is in force:

- (a) dealing in the Product in relation to a retail client;
- (b) under Part 7.9 of the Act, giving a Product Disclosure Statement for the Product to a retail client;
- (c) providing financial Product advice in relation to the product to a retail client.

This interim order lasts until ASIC makes an order under subsection 994J(2) of the Act or until the interim order is revoked, whichever happens first.

Under subsection 994J(7) the person on whom the order is served must take all reasonable steps to ensure that other people who engage in conduct to which the order applies are aware of the order.

Interpretation

dealing has the meaning given by subsection 994A(1) of the Act.

excluded conduct has the meaning given in subsection 994A(1) of the Act.

financial product advice has the meaning given in section 766B of the Act.

retail client has the meaning given in section 761A of the Act.



Signed by Phillip Mines
as a delegate of the Australian Securities and Investments Commission

Dated: 28 October 2022