

HOLON ETHEREUM FUND: AUSTRALIA'S FIRST UNLISTED RETAIL ETHEREUM FUND

Ethereum is the second largest cryptocurrency, a decentralized global software platform and the current market leading enabler of smart contracts, which makes it the blockchain of choice for many developers and enterprises.

The Holon Ethereum Fund allows investors to get exposure to Ethereum via a traditional investment vehicle, a retail managed investment scheme.

WHY INVEST IN THE HOLON ETHEREUM FUND?

1. Gain access to Ethereum via a retail management investment scheme with an online application
2. Use of a regulated and insured custodian – removing the need for investors to manage their own wallets
3. Low minimum investment and ability to use a regular savings plan
4. The Fund will hold Ethereum directly, not through another fund

INVESTMENT OBJECTIVE

Provide investors with a return that tracks the performance (before fees and expenses) of the Ethereum price through an institutional quality fund platform.

The investment style is to generate capital growth. It is not anticipated that the Fund will generate much, if any, income.

RESPONSIBLE ENTITY – HOLON INVESTMENTS AUSTRALIA LIMITED

Holon Investments Australia Limited (AFSL 532669) ("Holon") was established to be the responsible Entity for Holon's digital asset funds. The Holon Group has deep expertise in digital assets and is a significant participant in the Filecoin network, a distributed data storage network.

The Holon team has extensive funds management expertise from traditional funds management businesses coupled with deep technological expertise. This combination allows Holon to bring unique investment opportunities to Australian retail investors.

HISTORICAL ETHEREUM PRICE



Date Range: 1/01/2017 to 1/06/2022

Note: Past performance is not indicative of future performance

FUND DETAILS

Inception Date	15 June 2022
ARSN	659 090 516
APIR Code	HIA0155AU
Product Type	Unlisted Managed Investment Scheme
Responsible Entity	Holon Investments Australia Limited
Investment Universe	Ethereum & cash (AUD & USD)
Benchmark	Holon Ethereum Reference Rate
Maximum Ethereum Position	100%
Minimum Cash	0%
Maximum Cash	5%
Suggested Time Frame	Minimum 7 years
Minimum Investment	\$5,000 or \$2,000 with regular savings plan
Liquidity & Pricing	Daily
Annual Management Fee	0.4% p.a.
Fund Expenses	Capped at 0.4% p.a.
Distributions	Annual
Buy/Sell Spread	0.3% / 0.3%

ABOUT HOLON

Holon is a next generation fund manager and venture capital firm. We believe innovation drives wealth creation, and everyone should have access to investing in the best companies and technologies globally that are driving innovation today, tomorrow and in the future. For more information, visit

www.holon.investments.

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