

HOLON BITCOIN FUND: AUSTRALIA'S FIRST UNLISTED RETAIL BITCOIN FUND

Bitcoin uses peer-to-peer technology to operate with no central authority or banks; managing transactions and the issuing of bitcoins is carried out collectively by the network. Bitcoin is open-source; its design is public, nobody owns or controls Bitcoin and everyone can participate. Through many of its unique properties, Bitcoin allows exciting uses that could not be covered by any previous payment system.

The Holon Bitcoin Fund allows investors to get exposure to Bitcoin via a traditional investment vehicle, a retail managed investment scheme.

WHY INVEST IN THE HOLON BITCOIN FUND?

1. Gain access to Bitcoin via a retail management investment scheme with an online application
2. Use of a regulated and insured custodian – removing the need for investors to manage their own wallets
3. Low minimum investment and ability to use a regular savings plan
4. The Fund will hold Bitcoin directly, not through another fund

INVESTMENT OBJECTIVE

Provide investors with a return that tracks the performance (before fees and expenses) of the Bitcoin price through an institutional quality fund platform.

The investment style is to generate capital growth. It is not anticipated that the Fund will generate much, if any, income.

RESPONSIBLE ENTITY – HOLON INVESTMENTS AUSTRALIA LIMITED

Holon Investments Australia Limited (AFSL 532669) ("Holon") was established to be the responsible Entity for Holon's digital asset funds. The Holon Group has deep expertise in digital assets and is a significant participant in the Filecoin network, a distributed data storage network.

HISTORICAL BITCOIN PERFORMANCE



Date Range: 1/01/2017 to 1/06/2022

Note: Past performance is not indicative of future performance

FUND DETAILS

| | |
|--------------------------|--|
| Inception Date | 15 June 2022 |
| ARSN | 659 090 294 |
| APIR Code | HIAG580AU |
| Product Type | Unlisted Managed Investment Scheme |
| Responsible Entity | Holon Investments Australia Limited |
| Investment Universe | Bitcoin & cash |
| Benchmark | Holon Bitcoin Reference Rate |
| Maximum Bitcoin Position | 100% |
| Minimum Cash | 0% |
| Maximum Cash | 5% |
| Suggested Time Frame | Minimum 7 years |
| Minimum Investment | \$5,000 or \$2,000 with regular savings plan |
| Liquidity & Pricing | Daily |
| Annual Management Fee | 0.4% p.a. |
| Fund Expenses | Capped at 0.4% p.a. |
| Distributions | Annual |
| Buy/Sell Spread | 0.3% / 0.3% |

ABOUT HOLON

Holon is a next generation fund manager and venture capital firm. We believe innovation drives wealth creation, and everyone should have access to investing in the best companies and technologies globally that are driving innovation today, tomorrow and in the future. For more information, visit

www.holon.investments

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