

Continuous Disclosure Notice

Notice of Meeting

On 30th May 2022, One Managed Investment Funds Limited (**OMIFL or RE**) in its role as Responsible Entity of the Holon Photon Fund ARSN 633 803 497 ("Fund"), has issued a Notice of Meeting to all Unitholders in the Fund in order to convene a unitholder meeting in respect of the Fund. The meeting will be held on 24th June 2022.

The Investment Manager of the Fund has requested that OMIFL retire as the RE of the Fund and to appoint a related entity to be the incoming responsible entity of the Fund.

Purpose of the meeting

The purpose of the meeting is to enable investors in the Fund (**Investors**) to consider and vote on the two resolutions below.

Resolutions:

- 1) *That One Managed Investment Funds Limited ACN 117 400 987 AFSL 297042 be replaced by Holon Investments Australia Limited, ABN 45 648 884 164 ("**Holon**") as the responsible entity of the Holon Photon Fund with effect on and from the time at which the Australian Securities and Investments Commission ("**ASIC**") alters its record of registration to name Holon as the Fund's responsible entity.*
- 2) *That the Constitution for the Holon Photon Fund dated 30 May 2019 (as amended from time to time) be repealed and replaced with a new constitution*

The Notice of Meeting and the draft new constitution of the Fund can be located on the websites below.

We are following ASIC's good practice guidance in satisfying our continuous disclosure obligations using website notices posted to

www.oneinvestment.com.au/photon or www.holon.investments/photon/

Accordingly, given the disclosure of the material information will be made on our website, we will not be required to lodge continuous disclosure notices for this entity with ASIC.